

Release Notes

The most up-to-date compatibility information is on the [Product Compatibility Info](#) link at www.softtrak.com.



Adagio

BankRec 8.0A, 8.1A, 8.1B
Crystal Reports® 8.5 for Adagio
DataCare 8.1A
GridView 6.8A - 9.0A
Lanpak 9.0B
Ledger 6.8A – 9.0B
ODBC 9.0A
OLEDB 6.8A, 8.0A

Other Products

MS Office 2003, 2007
MS Windows XP, Vista

Enhancements and revisions in Adagio Checks 8.1B (2009.12.29)

Sign-on

- ◆ The Adagio Open Data Dialog has been significantly improved. The Previously Opened database list is now saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio Checks 8.1B they will be asked "Would you like your historical company access list set up?" Answer yes to have all entries from the Previously Opened list from your prior use of Checks copied for your use. The Open Data screen and Previously Opened database list now show the date the database was last opened by the user. You may also elect to have Adagio save your Adagio User Id and Password and default them when logging into Adagio. The saved information is based on your Windows authenticated user name. This option may be turned off by editing `\softtrak\system\ADS.INI` and adding the lines:

```
[Options]
RememberUser=0
RememberPassword=0
```

Data Integrity Check

- ◆ Rebuilding File Integrity Errors (also known as phase 1) across a network on large databases is significantly faster.
- ◆ The Data Integrity Check (DIC) function can be set to automatically do a backup of the database if there are no errors reported by setting the 'Auto-backup after DIC' option on the System/Report Options tab in the Company Profile. The backup details and backup filename are shown in the DIC log. A backup is now done automatically when you do a Rebuild on a database with errors.
- ◆ The Data Integrity Check now detects and deletes orphan batch files.

Vendor Edit and Inquiry

- ◆ Alt Keys (Speed Keys) have been added to tabs on the Edit Vendors and Vendor Inquiry screens.
- ◆ Copy vendors, banks, and distributions places you directly in the edit for the newly created record.
- ◆ The options 'Enable SF Export' and 'Enable SF Printing' have been added to the Edit User screen to allow you to disable Excel Direct in Smart Finders to help safeguard your sales data, vendor list and other information in your database.

Batch Entry and Posting

- ◆ Default batch description text can be automatically created with user initials (%usr), date (%dat) and time (%tim) created in a user specified format. Multiple date and time formats are supported. These options are set on the Interfaces tab in the Company Profile. The batch description can still be edited as required when the batch is created.
- ◆ Batch entry now prevents or warns you when the check date is for a closed period / year in Ledger. The 'Validate closed periods' option on the Integration tab in the Company Profile can be set to Allow, Warn Only, or Disable.
- ◆ The batch entry screen is now sizeable. This allows more batch detail lines and more fields in the grids to be shown.
- ◆ In batch entry if you select an inactive G/L account you now get a warning message.

Checks, 1099s and the Spec Designer

- ◆ New toolbar icons in the Designer provide a cleaner look and differentiate this new version visually.

- ◆ When printing specifications (checks or 1099s) the list of specifications is now shows only the specifications for the Document Type you select to print. Set the Specification Type, under File | Specification Options as appropriate in the Designer. Start the designer by selecting Maintain Specifications in the Maintenance menu. Specifications created with earlier versions of the designer will display in all print dialogs until they are edited and their document type set. A document type of "Any" causes the specification to display in all dialogs.
- ◆ The default 1099 template 'Sample 1099 2009' (QC\$2009) has been updated.
- ◆ The Designer supports UNC paths. If you open Checks data with UNC path (rather than a mapped drive) then the Open Check Specification dialog changes and does not have a folder view but uses a browse instead. In previous versions the dialog gave an error. If a mapped network drive is used the dialog is the same as in previous versions.

Reports

- ◆ Added 'Report Preview Options' in the File | Options function to allow you to set the default preview zoom factor (percentage) and preview window state (full screen or partial screen) for previewing reports to screen. These settings are saved by workstation. Note: this applies to previewing reports only (but not previewing checks or 1099s).
- ◆ Added option 'Prompt to consolidate' on the Interfaces tab in the Company Profile. Disabling this option ensures you do not accidentally consolidate transactions after printing report with the 'Print/Consolidate G/L transactions' function.
- ◆ Added option 'Close report dialog after print?' on the Options tab in the Company Profile. Set this option off if you often print reports multiple times with different settings or ranges.
- ◆ Added 'Allow Post Journal purge?' option on the Options tab in the Company Profile. If this option is off you cannot clear the posting journals after printing them. This prevents accidental purging of posting journals. If you turn this option off, it is recommended that periodically (at year end anyway) you turn the option back on, print the journals to file and purge them. Otherwise, the posting journal files will continue to grow.

Miscellaneous

- ◆ The date control has been updated to improve the speed of data entry. You can enter just the 1 or 2-character day in any date field without having to enter the month or year. The month and year are automatically populated with the initial values from the field. For example, if the date is 1/23/2009, typing "22" and tab changes the date to 1/22/2009. You can also enter just 4 characters for the day and month (zeros are required) and the year will be populated. This change speeds up data entry in most cases where you need to enter a date different than the session date or last remembered date.
- ◆ The Smart Finder performance has been significantly improved across a network.
- ◆ Excel Direct (from finders, smart finders and from grids in some modules) can be configured to export an ASCII CSV file (instead of sending data direct to Excel) and start an application that automatically opens the file. This allows export when Excel is not installed and provides support for other spreadsheets such as OpenOffice.org. Note that unlike Excel Direct there is no formatting with CSV. To enable this functionality, entries must be made manually in the file \softrak\system\ssi2xl.ini. Refer to the Readme help file for details.
- ◆ The File | Options, Field Verification option has been removed. Fields are always verified during entry.
- ◆ The Help Menu has been modified to allow you to launch the Adagio System Status utility (chksys.exe) and print the Adagio Lanpak registration form.
- ◆ When Adagio GridView 9.0A or higher is opened from the Adagio menu, Adagio Checks will be displayed as the first line on the Select Module screen so you do not need to scroll down to find it.
- ◆ WebSafe changed to vitalEsafe™ in the Backup function to reflect the 3rd party name change.
- ◆ The sample data has been improved. New options in 8.1B have been enabled. Sample data for Ledger has been updated to 9.0B. The 1099 format has been adjusted for 2009.

Fixes made in version 8.1B

- ◆ The wrong vendor was selected when you double-clicked on the last line in the grid if the screen was sized such that the last line could not be completely shown. The screen size is now adjusted when you size it so this can no longer happen.
- ◆ The list of printers available from Windows is now refreshed immediately before printing reports and checks. When a user with a shared local printer logs in under Terminal Services the list of printers available to Windows changes because one more printer has in effect been added. If other users were in Adagio applications this resulted in the selected printer being changed in Adagio in some cases. If the user did not notice this and reselect the correct printer before printing then their report or form randomly and unexpectedly printed on a different printer.
- ◆ The copy number now shows in the window title when more than one instance of Adagio Checks is open on the same machine (for

example: "Adagio Checks (2) – Adagio Corporation").

- ◆ The program attempted to create the file SPELL.INI in the \windows folder if it was not there already, even though the Adagio spell checker maintains this file in the \sofrak\spell folder. This caused errors at sites that do not grant the user full permissions to the local \windows folder.
- ◆ If your database was originally created with the old Quik Invoice product you received an error when you tried to open the database after upgrading to Adagio Checks 8.1A.
- ◆ When the Send to G/L Description was set to 'Post. Seq./Entry/Name' the description field was sent to GL contained "vnm" instead of the vendor name in version 8.1A.
- ◆ The buttons on the Batch Inquiry were positioned incorrectly on the dialog on Vista machines.
- ◆ Resizing the Batch Inquiry dialog did not resize the grid.
- ◆ If you started Checks from an icon with command line parameters set for /u, /p, /d and /e so that the program bypassed the Open dialog on startup, the date on batch listing was Dec 30, 1899 and the Date Batch Modified on the batches grid for batch was blank.
- ◆ The Readme on the Help menu did not work.

Enhancements and revisions in earlier versions of Adagio Checks

- ◆ Refer to the Readme help file for details of enhancements and revisions in earlier versions.

Installing

To install Adagio Checks from the Adagio Product CD you need the serial number and install code from the Product Label that came with your CD or from the download email sent to you by Softrak Systems.

If you are installing an upgrade, you need the serial number and install code from the Upgrade Product Label that came with your upgrade CD or from the download instruction email. A previous version of Adagio Checks should already be installed on your computer before installing the upgrade. If a previous version is not already installed, you can still install the upgrade. After entering the upgrade serial number and install code, you will also have to enter the serial number and install code from your original version.

Read the section 'Upgrading to this Version' below before installing an upgrade.

If you are installing a Service Pack you do not need to enter a serial number or install code. However, a previous version of Adagio Checks 8.1B must be installed before the Service Pack can be installed.

To install Adagio Checks (or an upgrade), insert the CD in the drive. If the install program does not start automatically, run ADAGIO.EXE from the root of the CD. Or, if Adagio Checks was downloaded, run the program file you downloaded. Once the install program is running you can click the Help button for detailed instructions. If Adagio Checks is installed on a network, you must also do a workstation install for each workstation running Adagio Checks. Refer to the manual or "Installing on a network" in the Readme help for instructions.

To install the Adagio Checks Service Pack, run the Service Pack program and follow the instructions on the screen. After installing the Service Pack, and depending on the version you were running prior to installing it, a workstation install may be required at each station running Adagio Checks. To determine if a workstation install is required, start Adagio Checks at the station. The workstation install will be automatically started if required. Note: If you are updating multiple applications at the same time, it may be faster to run the all workstation install to update all applications at once on the station. Refer to "Installing on a Network" in the Readme for instructions.

Upgrading to this version

Adagio Checks 8.1B requires Adagio Lanpak to be version 9.0B or higher. **Do not install this upgrade before you have installed Lanpak 9.0B if you require multiple users in Adagio Checks.** If you have any prior version Lanpaks installed but no 9.0B Lanpaks the Adagio Checks install will warn you.

Adagio Checks 8.1B is not compatible with DataCare 8.0A. It is only compatible with DataCare 8.1A or higher.

A database conversion is not required when upgrading to version 8.1B.

The Previously Opened database list is now saved by Adagio User rather than for all users. The first time an existing user or a new user logs into Adagio Checks 8.1B they will be asked "Would you like your historical company access list set up?" Answer yes to have Checks add all entries from the Previously Opened list from your prior version. It is no longer possible for all users to share the same Previously Opened list.

GridView views created for earlier versions of Checks using the 'Adagio Checks 8.0A-8.1A' dictionary (@C65A) may need to be

converted to use the 'Adagio Checks 8.1B' dictionary (@C81B) to work correctly and should eventually be converted regardless. GridView 9.0A and higher has the ability to convert existing views to a new dictionary.

Note: Adagio Checks does not support multi-currency.

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